



# Parent Intake Form

**REFERRAL PACKET:**

- Infant Toddler Brochure
- Infant Toddler booklet
- Age 3 to 5 booklet
- School Age booklet
- No information sent – see comments

Referred to WIC  
 Safe Sleep (SIDS) – under 1 year

**REFERRAL SPECIALIST:**

- A. Burns
- C. Jacobs
- D. Perricelli
- D. Striffler

**DATE REFERRALS:**

E-MAILED	
MAILED	
ONLINE	
OFFICE PICK-UP	
FAXED	
CALL BACK	

**CLIENT ID:** \_\_\_\_\_

**Client First Name:** \_\_\_\_\_

**Client Last Name:** \_\_\_\_\_

**Caller First Name:** \_\_\_\_\_

**Caller Last Name:** \_\_\_\_\_

**CALLER STATUS:** *(relationship to child)*

- Mother
- Grandparent
- Foster Parent
- Shelter Worker
- Other
- Father
- Guardian
- Caseworker
- No Information

**FAMILY COMPOSITION:**

- Single Parent
- Foster/Guardian
- No Information
- Two Parent
- Grandparent/Other Relative
- Military Family
- Homeless/In Shelter
- CARES Client
- Immigrant/Refugee
- In Protected Location

**FAMILY SIZE:** \_\_\_\_\_

**ADULTS IN HOUSEHOLD:**

- Single Adult
- Two or More Adults

**LANGUAGE:**

- English
- Other Language: \_\_\_\_\_
- Spanish

**COUNTY:** Niagara

**CLIENT TYPE:** OCFS Contract

**EMPLOYER:** \_\_\_\_\_

**CONTACT INFORMATION:**

HOME PHONE #	
CELL PHONE #	
WORK PHONE & EXT	
E-MAIL ADDRESS	

**HOME ADDRESS:**

STREET	
APT. #	
CITY	
ZIP CODE	

**SEARCH ADDRESS 2:** *(only if different from home address)*

STREET	
APT. #	
CITY	
ZIP CODE	

**MAILING ADDRESS:** *(only if different from home address)*

STREET/PO BOX	
APT. #	
CITY	
ZIP CODE	

**REASON FOR SEEKING:**

- Employment
- Seeking Employment
- Training/Education
- Child Development
- Child Expelled from Care
- Dissatisfied w/ Current Care
- Current Provider No Longer Available
- Parent's Non-Job Related Needs
- Other
- Relocation/Move
- Expecting a child
- End Leave of Absence
- Cost Too High
- Alternate Backup Care

**PREFERRED LOCATION OF CARE:**

- Near Home
- Near Work/School/Training
- Near Public Transportation
- Near Child’s School

**PERSON’S RACE:**

- White
- Black/African American
- Asian
- Am. Indian or Alaska Native
- Other Race: \_\_\_\_\_

**INCOME CATEGORY:**

- Below NYS 200% Poverty
- Above NYS 200% Poverty
- No Response

**PRIMARY LANGUAGE SPOKEN AT HOME:**

- English
- Spanish
- Chinese/Mandarin
- Other: \_\_\_\_\_

**SUBSIDY ELIGIBLE AT COUNTY LEVEL:**

- Income Eligible at County Level
- Not Income Eligible at County Level
- No Response

**ELIGIBILITY STATUS:**

- Receiving Subsidy
- Not Eligible for Subsidy
- Eligible
- On Subsidy Waiting List
- Eligible but no subsidy dollars available

**REASON NO SUBSIDY:**

- Application is too difficult
- No transportation to DSS
- Can’t take off work to go to DSS
- Did not know about child care assistance
- Did not believe they were qualified
- DSS caseworkers are not responsive
- Haven’t had time to apply
- Child is not born yet or too young
- Not currently working or otherwise ineligible
- Other: \_\_\_\_\_

**FINANCIAL ASSISTANCE:**

- Sliding Fee Scale
- Multi-Child discount
- Subsidy Voucher
- Employer Discount
- Fees Negotiable
- County Contract

**REFERRED BY:**

- Child Care Provider
- Local DSS
- Relative/Friend
- Employer
- Internet/CCR&R Website
- Social Media
- Former Client
- Regional 211/311
- Community Visibility Event
- Radio/TV/Billboard
- Health Care Professional
- Other Public/Private Agency

**CENSUS QUESTIONS:**

- Is this person Spanish/Hispanic/Latino?
- Yes
- No

**Child's First Name:** \_\_\_\_\_

**Date of Birth:** \_\_\_\_\_

**Date Care Needed:** \_\_\_\_\_

**GENDER:**

Male                                      Female  
Non-Binary                                No Information

**TYPE OF CARE REQUESTED:**

Child Care Center                      Camp  
Family Child Care                      Preschool Program  
Group Family Child Care              Other  
School Age Program

**NYS APPROVED TO GIVE MEDICATIONS:**

Yes                      No

**SPECIAL NEEDS:**

Developmental Disability  
Autism Spectrum Disorder  
Medical Care Needs  
ADHD  
Educational Disability  
Speech or Language Impairment  
Moderately Ill Health Service  
Asthma  
On-Site Nurse  
Other

**TRANSPORTATION:**

Transportation by Provider  
Walking Distance to School  
Near Public Transportation  
Transportation Provided by School District  
Elementary School: \_\_\_\_\_  
School District: \_\_\_\_\_

**HOURS & DAYS OF CARE:**

Monday                                      Saturday  
Tuesday                                      Sunday  
Wednesday  
Thursday  
Friday

**HOURS OF CARE:**

Start Time: \_\_\_\_\_  
End Time: \_\_\_\_\_

**ACCEPTS CHILDREN:**

Full Time                                      Part Time  
Both

**DURATION:**

Full Year                                      Summer only  
School Year only

**SCHEDULE OF CARE:**

Drop-in                                      Before School  
After School                                Rotating Schedule  
Open Holidays                              Evening  
Overnight                                      Mildly Ill/Sick  
Snow Days                                      Extended Hours  
Flexible Hours                                Early Day/morning  
Late day/evening                              Weekend  
Respite care                                      24 hour

**ENVIRONMENT:**

No pets                                      Smoke free property  
No woodstove/fireplace                      Fenced play area  
Air conditioning                                Wheelchair accessible  
No pool    Peanut free  
Tree nut free

**PROGRAM:**

Academic                                      Homework/Study Time  
Parent Involvement                              Bi-Lingual  
Inclusive/Special Education                  Play Based  
Child Development                              Infant/Toddler  
Playgroup    Continuity of Care  
Preschool    Early Head Start  
Kindergarten                                      Summer Recreation  
Faith Based    Mixed Age  
Universal Pre-K                                      Head Start  
Montessori    Vacation/Holiday  
High Scope    Nursery  
Waldorf

**ENDORSEMENTS:**

Breastfeeding Friendly certified  
Asthma friendly  
Eco-healthy

**COMMENTS:**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**FOLLOW-UP:**

	DATE	DATE	DATE
LEFT MESSAGE			
E-MAIL			
ATTEMPTED			
COMPLETED			

**Would you use our services again or refer others to us?**

Yes                      No                      Maybe

**CLIENT SATISFACTION WITH CCR&R SERVICES:**

- Counselor Helpful
- Counselor Somewhat Helpful
- Counselor Not Helpful

**REFERRALS:**

- Referrals Helpful
- Referrals Somewhat Helpful
- Referrals not helpful

**REFERRAL INFORMATION:**

- Referrals Accurate
- Referrals information somewhat accurate
- Referrals information not accurate

**CHILD CARE SUBSIDY:**

- Subsidy Information helpful
- Subsidy information not helpful
- Subsidy information N/A

**SEARCH OUTCOME:**

- Found Care
- Care not found
- Have not completed search
- Kept current provider arrangements
- Care no longer needed
- On provider waitlist

**REASON FOR CHOOSING PROVIDER:**

- Child Staff Ratio                      Group Class Size
- Family Involvement                      Caregiver Education
- Curriculum                      Learning Environment
- Child Assessment                      Health & Safety
- Facility Environment                      Children Appeared Happy
- Location                      Schedule of Care
- Program Accredited                      Cost
- Caregivers/Staff attentive to children

**TYPE OF CARE FOUND:**

- Child Care Center                      Family
- Group Family                      SACC
- LE Exempt                      Relative/Friend
- Early Head Start                      Head Start
- Pre-K                      UPK
- Nursery                      Camp

**PROBLEM FINDING CARE:**

- Cost of care too high
- Cultural differences
- Dissatisfied with the quality of care provided
- Language barrier
- Location of care
- No openings for child/children
- Provider not available days & hours of care needed
- Provider not responsive
- Special needs could not be accommodated
- Subsidy not accepted
- Transportation
- Type of care desired not available
- Other: \_\_\_\_\_
- \_\_\_\_\_